

BN HOLDINGS LIMITED

(FORMERLY ARIHANTTOURNESOLLIMITED)

CIN No: L15315MH1991PLC326590

REGD. OFFICE: PLOT NO. B-3, IN FRONT OF SHAKTI TYRES, MIDC PH-1, AKOLA, MAHARASHTRA - 444001.

CORPORATE ADDRESS: - 1ST FLOOR, B.N. CORPORATE PARK , PLOT NO. 18, NOIDA -135, GAUTAM BUDDHA NAGAR, UTTAR PRADESH-201304.

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CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT DATED 28TH APRIL, 2023

To
The Members of
BN HOLDINGS LIMITED (FORMELY ARIHANT TOURNESOL LIMITED)
("the Company")

The Notice of Postal Ballot dated 28th April, 2023 was sent to members of the Company through email, on April 28, 2023.

A corrigendum in respect of the Explanatory Statement to item no. 2 for point 18 and 21 of the Notice is being issued and sent to shareholders of the Company, the stock exchanges where the shares of the Company are listed and to all other persons entitled to receive such notice in accordance with provisions of section 101 of the Companies Act, 2013.

Members are requested to note the revision in the contents, to be read with the Point No. 18 and 21 of Explanatory Statement to item number 2, as stated hereunder in italics.

At the table given at Point No. 18 of the item No. 2 of the said Explanatory Statement, the following is modified:

<i>Name of Proposed Allotte</i>	<i>Details of Ultimate Beneficial Owners</i>	<i>Pre-Issue Equity holding</i>	<i>Post preferential issue capital(After exercise of warrants)*</i>	<i>No. of warrants to be allotted</i>	<i>Change in control, if any</i>
<i>Global Focus Fund Limited</i>	<i>Mr. Vijay Goel(United Kingdom)</i>	<i>Nil</i>	<i>1,79,34,782 (64.44%)</i>	<i>1,79,34,782</i>	<i>No Change</i>

**Assuming all the Warrants issued pursuant to this issue are converted into equity shares of the Company*

At Point No. 21 of the item No. 2 of the said Explanatory statement, the following is substituted:

"The Certificate being issued by M/s Saqib & Associates through its proprietor Mohd. Saqib., Practising Company Secretary (CP No. 18116, Peer Review Cert No. 2019/2022), New Delhi certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations, will be kept open for inspection and available at the website of the company i.e <https://www.arihantournesol.com/pdf/2023/Certificate%20from%20Auditor.pdf> up to the date of close of remote e-voting period."

This Corrigendum to the Notice of Postal Ballot shall form an integral part of the Notice of Postal Ballot, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also be made available on website of the Bombay stock exchange i.e. BSE and on the website of the Company at <https://arihantournesol.com/pdf/2023/Corrigendum%20to%20Notice%20of%20Postal%20Ballot.pdf> which is read with the Notice of Postal Ballot dated April 28, 2023 is available at <https://www.arihantournesol.com/pdf/2023/Notice%20of%20Postal%20Ballot.pdf> and Valuation Report issued by the Registered valuer is available at <https://www.arihantournesol.com/pdf/2023/Valuation%20Report.pdf> for consideration of the shareholder. All other contents of the Notice of Postal Ballot, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Date: 22.05.2023

Place: Mumbai

For BN Holdings Limited
Sd/-

Anubhav Agarwal
Managing Director & CEO
[DIN:02809290]